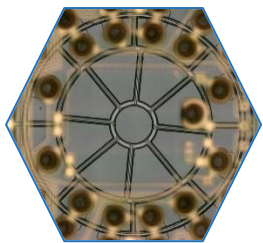
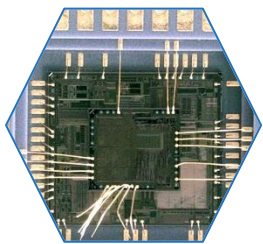


Silicon Sensing Systems Gyroscope Design Comparison

Technical and cost comparison of the technologies integrated by Silicon Sensing in its piezoelectric, capacitive and inductive gyroscopes.



Founded in 1998, Silicon Sensing is now a world leader in high-end Inertial Measurement Unit (IMU) technology. During the last six years, Silicon Sensing, which is a joint venture between Sumitomo Precision Products and UTC Aerospace Systems, has upgraded its portfolio and added two new technologies to implement its gyroscope MEMS. This report highlights the inductive, capacitive and piezoelectric Vibration Structure Gyroscope (VSG) technologies from Silicon Sensing.

The report studies three components. The CMS300 is dedicated to automotive applications. The CRG20 is for automotive and industrial applications. The SGH03 is found in the CHR02 module, a tactical grade gyroscope. These represent the three main Silicon Sensing technologies and markets.

Silicon Sensing has a broad range of products from simple axis gyroscopes and accelerometers up to IMU modules. Its market applications are mainly high-end with aeronautic, military, marine but also the IMU for the high-growth Advanced Driver Assistance System (ADAS) automotive market. All the products integrate a VSG but the drive technology is very different between them.

Silicon Sensing has developed three different technologies to create the vibration in the oscillating ring. Today, they are optimized for different markets and applications.

This report studies metallic and ceramic

package technologies, with and without vacuum seal and integrated circuit (IC) die. Every gyro is calibrated for different application grades, like automotive or aeronautic. The gyroscopes are laser trimmed after manufacturing to enhance their accuracy.

This full reverse costing study has been conducted to provide insights into technology data, the manufacturing cost and selling price of three Silicon Sensor technology platforms. The specific platforms are the VSG3Qmax, latest iteration of the inductive drive VSG, the capacitive drive VSG and the latest technology the piezoelectric drive VSG.

The report contains a detailed comparative physical analysis with process descriptions and a comparative manufacturing cost analysis between the three gyroscopes. A teardown, a bill of material, cost and selling price estimation of each IMU selected is also available.

COMPLETE TEARDOWN WITH

- Detailed photos of the gyroscopes
- Die floor plan analysis
- Precise measurements
- Materials analysis
- Manufacturing process flow
- Supply chain evaluation
- Comparison of gyroscope technologies
- Manufacturing cost analysis

Title: Silicon Sensing Systems Gyroscope Design Comparison

Pages: 188

Date: July 2021

Format: PDF & Excel file

Price: EUR 6,490

Reference: SPR21632

TABLE OF CONTENTS

Overview/Introduction

- Executive Summary
- Reverse Costing Methodology

Company Profile

Physical Analysis

- Summary of the Physical Analysis
- CMS300 – piezoelectric Gyroscope
 - ✓ Package views
 - ✓ Die overview and dimensions
 - ✓ Die process
 - ✓ Die cross-section
 - ✓ Die process characteristics
- CRG20-01 – Capacitive Gyroscope
 - ✓ Package views
 - ✓ Package cross-section
 - ✓ Die overview and dimensions
 - ✓ Die process
 - ✓ Die cross-section
 - ✓ Die process characteristics
- SGH03-13L03 – Inductive Gyroscope
 - ✓ Package views

- ✓ Package cross-section
- ✓ Die overview and dimensions
- ✓ Die process
- ✓ Die cross-section

Die Process Characteristics Manufacturing Process

- CMS300 – piezoelectric Gyroscope
 - ✓ Global overview
 - ✓ ROIC wafer
 - ✓ Microbolometer wafer
 - ✓ Process flow
- CRG20-01 – Capacitive Gyroscope
- SGH03-13L03 – Inductive Gyroscope

Cost Analysis

- Yield Explanations and Hypotheses
- CMS300 – Piezoelectric Gyroscope
 - ✓ Gyroscope MEMS wafer and die cost
 - ✓ BOM cost
 - ✓ Package cost
 - ✓ Component cost
- CRG20-01 – Capacitive Gyroscope
- SGH03-13L03 – Inductive Gyroscope

AUTHORS



Sylvain Hallereau has been Project Manager at System Plus Consulting since 2000. He is in charge of costing analyses for Integrated Circuits, Power semiconductors and LEDs. He has significant experience in the modeling of manufacturing costs for electronics components, Sylvain holds a Master degree in Microelectronics from the University of Nantes, France.



Véronique Le Troadec has joined System Plus Consulting as a laboratory engineer. Coming from Atmel Nantes, she has extensive knowledge in failure analysis of components and in deprocessing of integrated circuits.

RELATED ANALYSES



Analog Devices High-End Accelerometers and Gyroscopes Comparison

Comparison of different accelerometers and gyroscopes from Analog Devices integrated in high-end IMUs.

May 2021 - EUR 6,490*



Honeywell HG4930CA51 6-Axis MEMS Inertial Sensor

Aerospace performance integrated into a tactical-grade 6-axis IMU for industrial applications.

January 2019 - EUR 3,990*

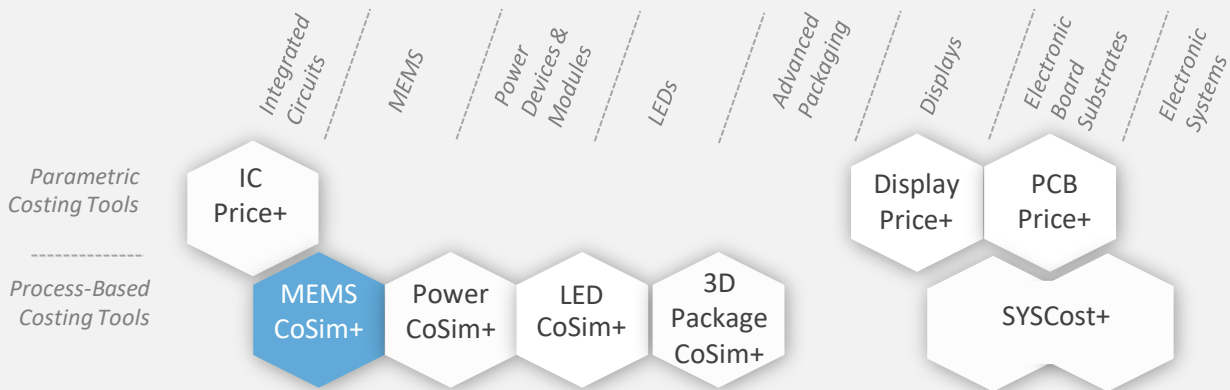


High-End Inertial Sensors for Defense, Aerospace and Industrial Applications 2020

High-end inertial sensors are still the backbone of systems that will enable autonomous transportation and the new space industry despite COVID-19.

February 2020 - EUR 6,490*

COSTING TOOLS



Our analysis is performed with our costing tool MEMS CoSim+.

System Plus Consulting offers powerful costing tools to evaluate the production cost and selling price from single chip to complex structures.

MEMS CoSim+

Cost simulation tool to evaluate the cost of any MEMS process or device.

ABOUT SYSTEM PLUS CONSULTING

WHAT IS A REVERSE COSTING®?

Reverse Costing® is the process of disassembling a device (or a system) in order to identify its technology and calculate its manufacturing cost, using in-house models and tools.



CONTACTS

Headquarters

22, bd Benoni Goullin
Nantes Biotech
44200 Nantes
France
+33 2 40 18 09 16
sales@systemplus.fr

Europe Sales Office

Lizzie LEVENEZ
Frankfurt am Main
Germany
+49 151 23 54 41 82
llevenez@systemplus.fr

America Sales Office

Steven LAFERRIERE
Western USA & Canada
+1 310-600-8267
laferriere@yole.fr

Chris YOUMAN
Eastern USA & Canada
+1 919-607-9839
chris.youman@yole.fr

Asia Sales Office

Takashi ONOZAWA
Japan & Rest of Asia
+81 80 4371 4887
onozawa@yole.fr

Mavis WANG
Greater China
TW +886 979 336 809
CN +8613661566824
wang@yole.fr

Peter OK
Korea
+82 10 4089 0233
peter.ok@yole.fr

System Plus Consulting is specialized in the cost analysis of electronics from semiconductor devices to electronic systems.

A complete range of services and costing tools to provide in-depth production cost studies and to estimate the objective selling price of a product is available.

Our services:

- **STRUCTURE & PROCESS ANALYSES**
- **TEARDOWNS**
- **CUSTOM ANALYSES**
- **COSTING SERVICES**
- **COSTING TOOLS**
- **TRAININGS**

www.systemplus.fr
sales@systemplus.fr

TERMS AND CONDITIONS OF SALES

1. INTRODUCTION

The present terms and conditions apply to the offers, sales and deliveries of services managed by System Plus Consulting except in the case of a particular written agreement.

Buyer must note that placing an order means an agreement without any restriction with these terms and conditions.

2. PRICES

Prices of the purchased services are those which are in force on the date the order is placed. Prices are in Euros and worked out without taxes. Consequently, the taxes and possible added costs agreed when the order is placed will be charged on these initial prices.

System Plus Consulting may change its prices whenever the company thinks it necessary. However, the company commits itself in invoicing at the prices in force on the date the order is placed.

3. REBATES and DISCOUNTS

The quoted prices already include the rebates and discounts that System Plus Consulting could have granted according to the number of orders placed by the Buyer, or other specific conditions. No discount is granted in case of early payment.

4. TERMS OF PAYMENT

System Plus Consulting delivered services are to be paid within 30 days end of month by bank transfer except in the case of a particular written agreement.

If the payment does not reach System Plus Consulting on the deadline, the Buyer has to pay System Plus Consulting a penalty for late payment the amount of which is three times the legal interest rate. The legal interest rate is the current one on the delivery date. This penalty is worked out on the unpaid invoice amount, starting from the invoice deadline. This penalty is sent without previous notice.

When payment terms are over 30 days end of month, the Buyer has to pay a deposit which amount is 10% of the total invoice amount when placing his order.

5. OWNERSHIP

System Plus Consulting remains sole owner of the delivered services until total payment of the invoice.

6. DELIVERIES

The delivery schedule on the purchase order is given for information only and cannot be strictly guaranteed. Consequently any reasonable delay in the delivery of services will not allow the buyer to claim for damages or to cancel the order.

7. ENTRUSTED GOODS SHIPMENT

The transport costs and risks are fully born by the Buyer. Should the customer wish to ensure the goods against lost or damage on the base of their real value, he must imperatively point it out to System Plus Consulting when the shipment takes place. Without any specific requirement, insurance terms for the return of goods will be the carrier current ones (reimbursement based on good weight instead of the real value).

8. FORCE MAJEURE

System Plus Consulting responsibility will not be involved in non execution or late delivery of one of its duties described in the current terms and conditions if these are the result of a force majeure case. Therefore, the force majeure includes all external event unpredictable and irresistible as defined by the article 1148 of the French Code Civil?

9. CONFIDENTIALITY

As a rule, all information handed by customers to system Plus Consulting are considered as strictly confidential.

A non-disclosure agreement can be signed on demand.

10. RESPONSABILITY LIMITATION

The Buyer is responsible for the use and interpretations he makes of the reports delivered by System Plus Consulting. Consequently, System Plus Consulting responsibility can in no case be called into question for any direct or indirect damage, financial or otherwise, that may result from the use of the results of our analysis or results obtained using one of our costing tools.

11. APPLICABLE LAW

Any dispute that may arise about the interpretation or execution of the current terms and conditions shall be resolved applying the French law.

If the dispute cannot be settled out-of-court, the competent Court will be the Tribunal de Commerce de Nantes.